

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		g Group Holdings	Limited	
Date Submitted	04/01/20	18		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>47</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	14,800,000,000	0.10	1,480,000,000
Increase/(decrease)				
Balance at close of the mon	th	14,800,000,000	0.10	1,480,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	1	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$):	1,480,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	10,070,431,786	N/A	N/A	N/A		
Increase/ (decrease) during the month	0		_			
Balance at close of the month	10,070,431,786					

III. Details of Movements in Issued Share Capital

Share Options (und Particulars of	er Share Op	don ochemes	or the issuer)		No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date _			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	Granted	LXerciseu	Caricelleu	Lapseu		
granted on 27 April 2009 under share option scheme (adopted on 12/03/2008 with effect on						
25/04/2008)	0	0	0	0	0	24.606.700
Ordinary shares	0	0	0	0	0	24,696,780 (Please refer to remarks)
(Note 1)						(Please refer to remarks)
2. Share Options granted on 9 April 2015 under share option scheme (adopted on 12/03/2008 with effect on 25/04/2008)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						(Please refer to remarks)
3. Share Options granted on 22 June 2017 under share option scheme (adopted on 12/03/2008 with effect on 25/04/2008)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						(Please refer to remarks)
		Tota	al A. (Ordina	•		
			(Preference			
				her class)	N/A	
Total funds raised d of options (State cu	nth from exerc	ise 	N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	•			
2	`	,	•			
(/ /)		·		· ·		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3	(, ,	,	•			
				· -		<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
	(/ /)				
4						
(/ /)						
`						
Class of shares issuable (Note 1)						
Cubaculation arios						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	`	ary shares)	N/A	_
				ce shares)	N/A	-
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	ne issuer wh	iich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2	(' ' ')					
2	<u> </u>					
	_					
-	_					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
	<u> </u>					
						
						
Stock code (if listed)			 _			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4	<u> </u>					
	<u> </u>					
	<u>—</u>					
					<u> </u>	
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, /		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_
					·	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Stidles (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-
	I	

 	Гуре of Issue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
	71			Class of shares					
			State	issuable (Note 1)	(/	/	١		
1.	Rights issue	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(/	,	,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, , , , , , , , , , , , , , , , , , , ,				N/A	
				Class of shares					
			State	issuable (Note 1) Issue and allotment	(/	/)		
2.	Open offer	At price :	currency	date: (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	_
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				= Om approvar dato.	(/	/)		
				(dd/mm/yyyy)				N/A	
				Class of shares					
				issuable (Note 1)	, ,	,	,		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				N/A	_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
				issuable (Note 1)	/ / /	`		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	
							N/A	
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							17/1	
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	

			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
-	Type of Issue		pursuant thereto	thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy))	
		EGM approval date: (/ /) (dd/mm/yyyy)		
			<u>N/A</u>	_
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy))	
		EGM approval date: (/ /) (dd/mm/yyyy)) <u>N/A</u>	
		Total E. (Ordin shar (Preference shar (Other cla	res) N/A res) N/A	
То	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	0
			(2)	N/A
	tal increase / (decrease) in preference shares of	,		N/A
IO	tal increase / (decrease) in other classes of sha :	ares during the month (i.e. lotal of A	.to	N/A
	hese figures should be the same as the relevan apital").)	nt figures under II above ("Movemen	ts in Issued S	hare

Remarks (if any):
The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"
represents the number of new shares of our Company which may be issued pursuant to the exercise of
all outstanding and vested share options under the share option scheme as at close of the month.
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Submitted by: Wong Kwok Ying
Titles - Francisco Diseases
Title: Executive Director (Director, Secretary or other duly authorised officer)
(Director, Occidenty of other daily datherised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.